

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
	M Technology Group Limit November 2016	ed		
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>2000</u> Do	escription: Ordinary s	shares		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding mont	th3,000,000,000	0.10	300,000,000	
Increase/(decrease)			_	
Balance at close of the month	3,000,000,000	0.10	300,000,000	
(2) Stock code : <u>N/A</u> De	escription:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mont	th			
Increase/(decrease)				
Balance at close of the month				

31/10/2016

Stock code : Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares N/A			
Stock code :Descr	iption :		
Stock code :Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value (State	Authorised share capital
Stock code :Described Described Describ	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	2,557,896,300	-	_ <u>-</u>	<u> </u>
Increase upon exercise of share options during the month		-		
Balance at close of the month	2,557,896,300	-		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			<u> </u>			
class of shares				Lapsed /		
issuable	Granted	Exercised	Cancelled	Expired		
1. Share option						
Scheme						
adopted on						
30/05/2005						
Ordinary shares	-	-	-	(300,000)	_	129,219,765
(Note 1)						
(1,000 1)						
2.						
<u> 2.</u>						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)		_				
		To	otal A. (Ordir	nary shares)	-	129,219,765
				ence shares)	-	
			(0	Other class)	-	
Total funds raised dur	ing the month	from exercise o		•		
options (HKDollars)	Ç			_		
			•			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
	. <u></u> .				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
2.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		<u>_</u>

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Outstanding	monui	ШОШП	ПОПП		
1.	<u></u>					
-						
Stock code (if listed)				-	-	
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
4	(/ /)					
4.	<u> </u>					
Stock code (if listed)						-
Class of shares		<u>_</u>				
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		,	Total C. (Ordin	nary shares)		-
			(Prefere	ence shares)		-
			(1	Other class)		_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) N/A

than under share option schemes) 14/A		
	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	issued pursuant thereto
E 11 1 ECM	thereto	as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy),		as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2.		
-	1	
	1	
shares (Note 1)	1	
Shares (Note 1)		
3.		
J	1	
-	-	
shares (Note 1)		
Total D. (Ordinary shares)		<u>-</u>
(Preference shares)		_
(Other class)		

	Type of Issue	in Issued Share Capital N/A			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable			
			(Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable(Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy))		
			Class of shares issuable(Note 1)		_	
3.	Placing	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable(Note 1)			
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		

For Main Board and GEM listed issuers

			<u> </u>	For Main	Boai	d and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•		Cl C . 1				
			Class of shares issuable (Note 1)			-	
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)			-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	:		-	
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
			(Note 1)			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable			
		~	(Note 1)			
10.	Other	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Total E. (Ordinary sl	nares) -	
			(Preference sh (Other)	nares	-	
To	otal increase / (de	crease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1	-	-
				(2		-
To	otal increase / (de	ecrease) in preference shares du	uring the month (i.e. Total of A to E):			-
			res during the month (i.e. Total of A to E):			-
(T	hese figures show	ald be the same as the relevant	t figures under II above ("Movements in Iss	sued l	Share Capital	<i>'''</i>).)

Remarks (if any):
Submitted by: Wong Tik
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.