

台虹科技股份有限公司

2012-Q4營運概況



TAIFLEX SCIENTIFIC CO., LTD.
台虹科技股份有限公司

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12Q4營運概況

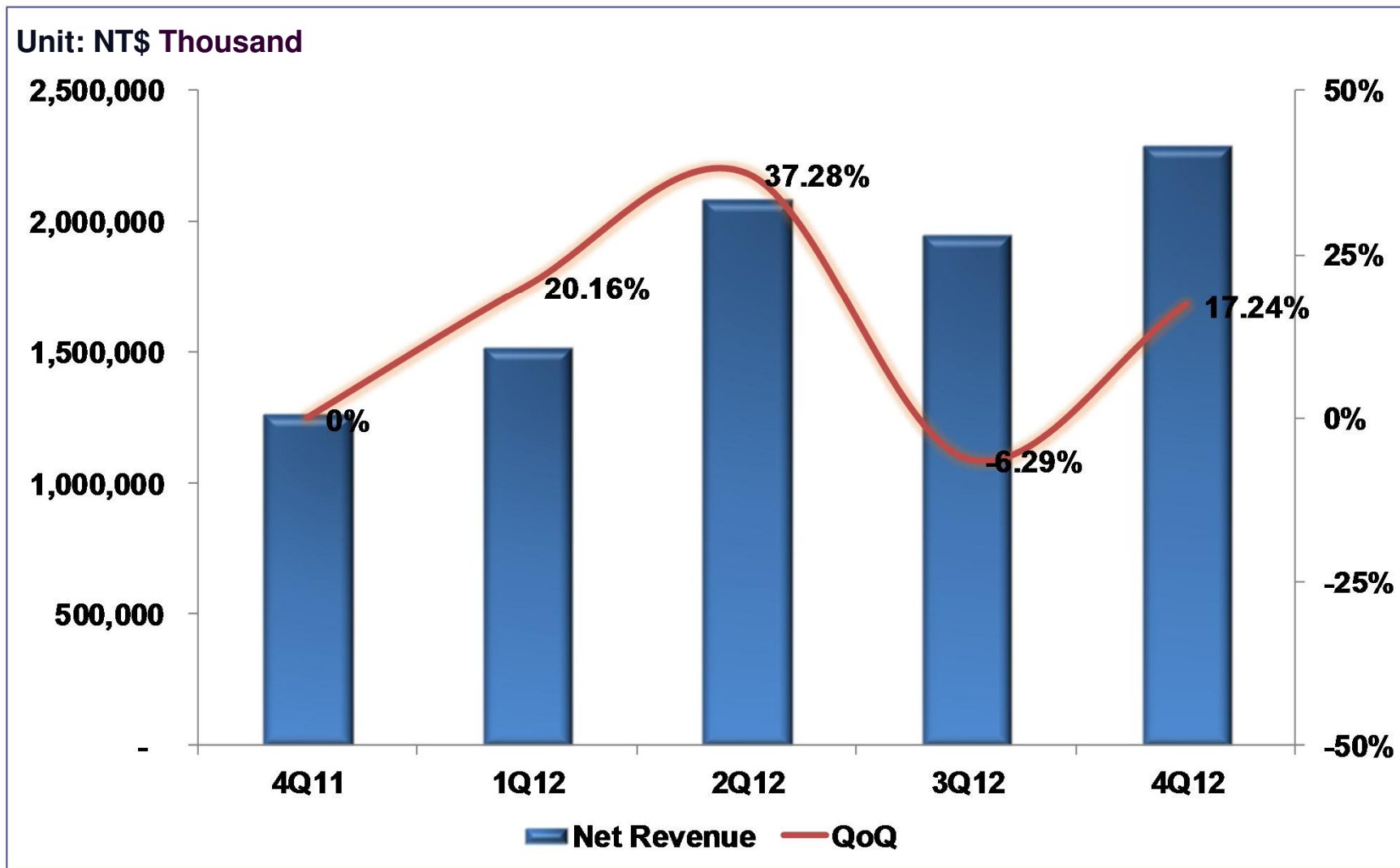
- Q4合併營業收入為22.92億元 (QoQ +17.2% ; YoY +68.8%)
 - FCCL營收為12.3億元 (QoQ -12.1% ; YoY +48.1%)
 - PV 營收為9.78億元 (QoQ +94.1% ; YoY +109.6%)
- 合併毛利率與營利率分別為15.9 %與5.51 %*
- 稅後淨利為1.23億元，稅後EPS為0.61元*

*營運數字尚未經由會計師核閱

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營運概況



*營運數字尚未經由會計師核閱

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產品組合

Unit: NT\$ Thousand

120%

100%

80%

60%

40%

20%

0%

4Q11

1Q12

2Q12

3Q12

4Q12

■ FCCL ■ PV

36%

36%

52%

26%

44%

64%

64%

48%

74%

56%

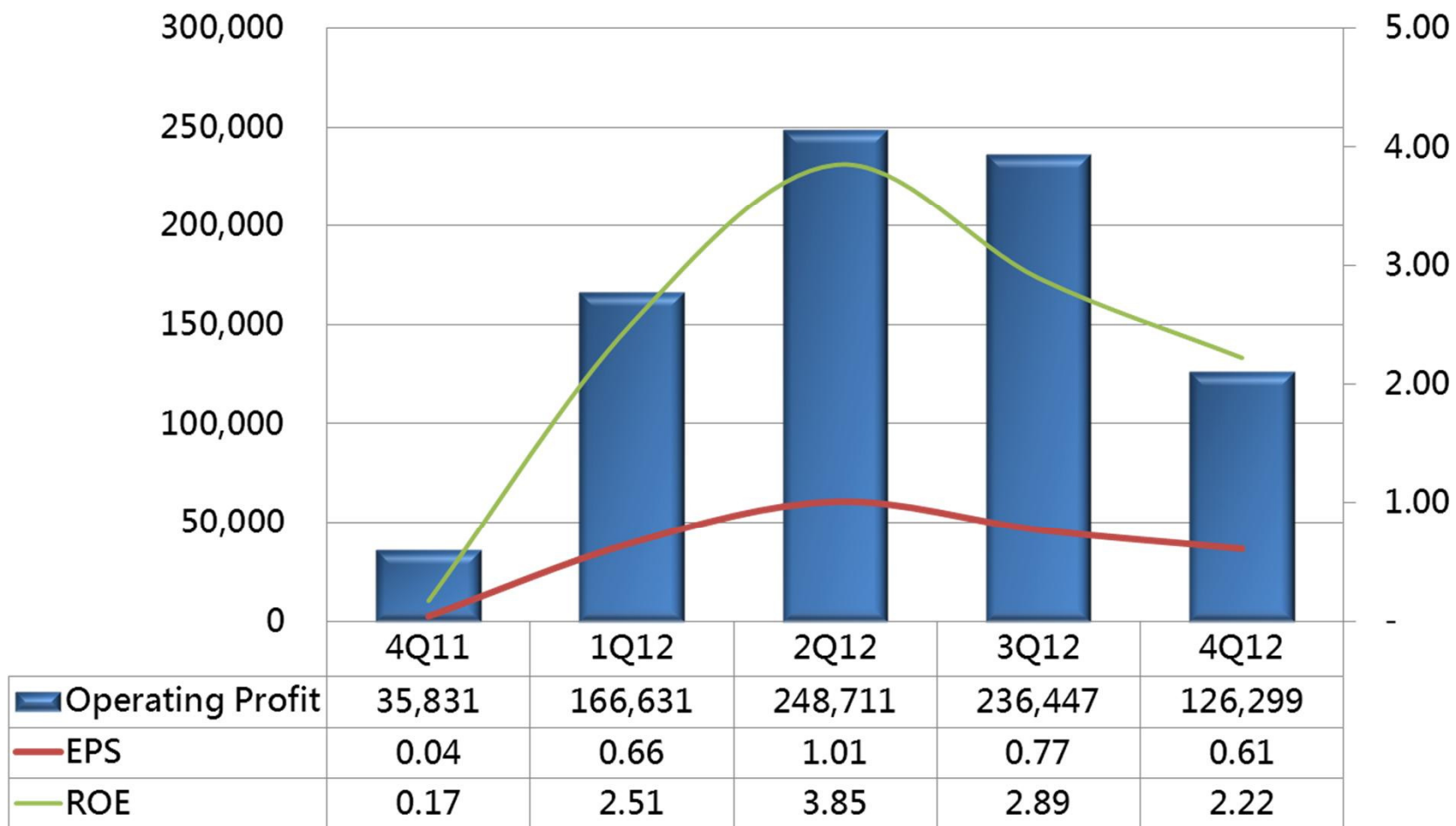
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營業利益,每股盈餘,股東權益報酬率

Unit: NT\$ Thousand



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4Q2012年合併損益表

Unit: NT\$ Thousand	4Q11	3Q12	4Q12 *	QOQ	YOY
Net Revenue	1,264,712	1,955,042	2,292,062	17%	81%
Gross Margin	209,466	426,725	364,329	-15%	74%
Operating Expense	173,035	190,278	238,030	25%	38%
Operating Profit	35,831	236,447	126,299	-47%	252%
Net Profit	8,963	157,178	123,324	-22%	
EPS	0.04	0.77	0.61	-21%	

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2012營運概況

- 2012合併營業收入為78.53億元 (YoY +21%)
 - FCCL營收為45.73億元 (YoY +27%)
 - PV 營收為30.65億元 (YoY +18%)
- 合併營業毛利為15.64億元；毛利率為19.92%
- 合併營業淨利為7.78億；淨利率為9.9 %
- 合併稅後淨利為6.18億元，EPS為3.05元
- 2012年FCCL出貨數量約為1,900萬平方公尺 (YoY +36%)
- 2012年PV出貨數量約為1,600萬平方公尺 (YoY +70%)

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2012年合併損益表

Unit: NT\$ Thousand	2010	2011	2012 *	YOY
Net Revenue	6,859,536	6,485,299	7,853,173	21.09%
Gross Margin	1,665,467	1,392,853	1,564,095	12.29%
Operating Expense	635,183	705,741	786,007	11.37%
Operating Profit	1,030,284	687,112	778,088	13.24%
Net Profit	779,890	562,985	617,954	9.76%
EPS	3.87	2.75	3.05	10.75%

*營運數字尚未經由會計師核閱

2012年合併資產負債表

Unit: NT\$ Thousand	2010	2011	2012 *	YOY
Cash	3,300,018	2,944,906	2,571,909	-12.67%
Accounts Receivable	1,683,715	1,873,588	3,090,888	64.97%
Inventories	1,092,432	1,337,430	1,038,146	-22.38%
Total Assets	8,126,029	8,958,412	9,367,534	4.57%
Current Liabilities	2,535,263	3,214,268	2,912,230	-9.40%
Total Liability	3,514,429	3,672,095	3,804,867	3.62%
Total Equity	4,611,600	5,286,317	5,562,667	5.23%

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2013Q1 營運目標

- 2013Q1整體營收目標為20E ±10%
 - FCCL預估營收目標為10億元±10%，與12Q4相較，約當衰退15%，主要因進入傳統淡季及工作天數減少
 - PV預估營收目標為10億元±10%，與12Q4相較，約當持平，主要因客戶需求維持上季水準及新客戶佔比持續增加
- 毛利率預計可回升至18~22%

Thank You!

